

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ จากแรงขายทำกำไรระยะสั้น กอปรกับผลสำรวจดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคบริการของจีน ปรับตัวลงสู่ระดับ 53.9 ในเดือนมิ.ย. ลดลงจากระดับ 57.1 ในเดือนพ.ค. เนื่องจากกิจกรรมทางธุรกิจและยอดสั่งซื้อใหม่ชะลอตัวลง ค่าดัชนีนี้ติดตามรายงานการประชุมเฟดเดือนมิ.ย. เพื่อจับสัญญาณในเรื่องอัตราดอกเบี้ยของเฟด ตลาดยังคงให้น้ำหนักมากกว่า 80% ที่คาดว่าเฟดจะปรับขึ้นอัตราดอกเบี้ยอีก 0.25% ในการประชุมเดือนก.ค. นี้

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายในหุ้นขนาดใหญ่ที่มีผลต่อดัชนี เนื่องจากขาดปัจจัยชี้้นำใหม่ ๆ รอติดตามตัวเลขการจ้างงานนอกภาคเกษตรของสหรัฐฯ เดือนมิ.ย. ที่จะประกาศในวันศุกร์นี้ ในขณะที่เข้านี้มี การเปิดเผยดัชนีราคาผู้บริโภคทั่วไป (CPI) เพิ่มขึ้น 0.23% ในเดือนมิ.ย. สูงกว่าตลาดคาดเล็กน้อย ชะลอตัวต่อเนื่องเป็นเดือนที่ 6 และอยู่ต่ำสุดในรอบ 22 เดือน ส่วนดัชนีราคาผู้บริโภคพื้นฐาน เพิ่มขึ้น 1.32% ชะลอตัวต่อเนื่อง เหลือ 6 เดือนแรกของปีนี้อยู่ที่ 1.87% เรายมองแรงกดดันทางด้านเงินเฟ้อของไทยอยู่ในระดับต่ำ

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,500 จุด แนะนำ ซื้อเพื่อหวังผลตีกลับได้แถว ๆ 1,520-1,527 จุด รับรู้กำไร หุ้นแนะนำซื้อ ADVANC, INTUCH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 928 จุด คาดว่าจะย่อตัวกลับลงมาแถว ๆ 915 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 928-915 จุด รับรู้กำไร



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