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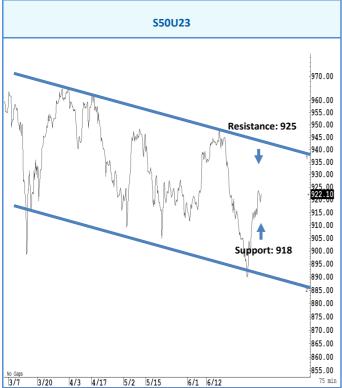
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้ส่วนใหญ่อยู่ในแดนลบ จากแรงขายทำกำไรระยะสั้น กอปรกับผลสำรวจดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคบริการของจีน ปรับตัวลงสู่ ระดับ 53.9 ในเดือนมิ.ย. ลดลงจากระดับ 57.1 ในเดือนพ.ค. เนื่องจากกิจกรรมทาง ธุรกิจและยอดสั่งซื้อใหม่ซะลอตัวลง ค่ำคืนนี้ติดตามรายงานการประชุมเฟดเดือน มิ.ย. เพื่อจับสัญญาณในเรื่องอัตราดอกเบี้ยของเฟด ตลาดยังคงให้น้ำหนักมากกว่า 80% ที่คาดว่าเฟดจะปรับขึ้นอัตราดอกเบี้ยอีก 0.25% ในการประชุมเดือนก.ค. นี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายในหุ้นขนาด ใหญ่ที่มีผลต่อดัชนี เนื่องจากขาดปัจจัยขึ้นำใหม่ ๆ รอติดตามตัวเลขการจ้างงาน นอกภาคเกษตรของสหรัฐฯ เดือนมิ.ย. ที่จะประกาศในวันศุกร์นี้ ในขณะที่เช้านี้มี การเปิดเผยดัชนีราคาผู้บริโภคทั่วไป (CPI) เพิ่มขึ้น 0.23% ในเดือนมิ.ย. สูงกว่า ตลาดคาดเล็กน้อย ชะลอตัวต่อเนื่องเป็นเดือนที่ 6 และอยู่ต่ำสุดในรอบ 22 เดือน ส่วนดัชนีราคาผู้บริโภคพื้นฐาน เพิ่มขึ้น 1.32% ชะลอตัวลงต่อเนื่อง เฉลี่ย 6 เดือน แรกของปีนี้อยู่ที่ 1.87% เรามองแรงกดดันทางด้านเงินเพื่อของไทยอยู่ในระดับต่ำ

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,500 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับได้แถว ๆ 1,520-1,527 จุด รับรู้กำไร หุ้นแนะนำซื้อ ADVANC, INTUCH



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 928 จุด คาดว่าจะย่อตัวกลับลงมาแถว ๆ 915 จุด ได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 928-915 จุด รับรู้กำไร



 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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